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NARPM-SOUTHERN ARIZONA 2017 VENDOR AFFILIATES 12/20/17 Luncheon

RPM-SCJTHERN ARIZONA 2017 مال SCJT	ENDOR AFFILIATES 03/21/17 Luncheon
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2 Engster	Leann	Realty Executives Tucson Elite	520-877-4944		
3 Evans	Eric	Phoenix EZ-Keys	480-433-7738	Member	
4 Harris	Jason	Air Tropics LLC	520-271-1397	Member	
5 Lobato	Gabe	La Cholla Landscaping	520-272-1094	Member	
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FIRST	Debbie	Rich	Nanci	Debby	Stacie	Leann	Linda	Betty	Sophia	Jesus	Jannene	Colleen	Lou	Dennis	Michael	Patricia	Kathleen	Ralph
LAST	1 Arico	2 Bailey	3 Chavez	4 DeRosa	s Dominguez	6 Engstler	7 Gil	8 Hannon	9 Herrera	10 Johnson	11 Johnson	12 Kessler	Takhan	14 Kraesig	15 Mulvena	16 Paul	17 Pepping	18 Schnelle

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04/18/18 Vendor Affiliate Member Lunch Meeting List

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2018 Professional Member Lunch Meeting List April 18, 2018

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2018 Professional Member Lunch Meeting List July 18, 2018

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2018 Professional Member Lunch Meeting List July 18, 2018

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2018 Professional Member Lunch Meeting List October 10, 2018

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2018 Professional Member Lunch Meeting List October 10, 2018

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2018 Professional Member Lunch Meeting List December 19, 2018

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COMPANY	MEB Homes	1st Capitol Realty	Foothills Properties	Blue Fox Properties, LLC	Debbie Blue Fox										
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2018 Vendor Affiliate Vendor Affiliate RSVP's December 19, 2018

NARPM Southern Arizona Board of Directors Meeting March 8, 2018 TAR, 2445 N Tucson Blvd Tucson AZ 85716

Attendance:

Susan Creedon Colleen Kessler Jesus Johnson Mike Mulvena Megan Titche Kim Urrea Sterling Bancroft Margret Huebner Antionette Alvarez

1. Meeting called to order at 11:40am by President - Kim Urrea. Reviewed cost for Non-members to attend Chapter Meetings \$30 which includes lunch, \$10 additional for walk ins no RSVP.

2. Susan reported Two CE Classes scheduled for May 11 at TAR. Morning class will be a panel including Mike Mulvena, Mike Mumford and and AAR Attorney. Afternoon class will be Trust Accounting taught by Mike Mumford. Additional CE Classes scheduled for August 10 and September 28.

3. March 21, 2018 Chapter Meeting at Hotel Tucson City Center will be a panel discussion moderated by Mike Mulvena. Tech Tips given by Conquistador Pest Control and Distinctive Carpet. NARPM Ethics will be reviewed, 2018 directories distributed & 50/50 raffle for Soldiers Best Friend.

4. April 18 Chapter Meeting joint CAI - we host at Hotel Tucson City Center. CAI 50/50 raffle for their charity YOTO, our 50/50 raffle for Soldiers Best Friend. There will be a Drone Presentation.

5. New vendor Thomae Edmondson Law PLC approved by Board.

6. New member Sterling Bancroft volunteered as 2019 President Elect.

Next NARPM Chapter Meeting March 21 at Hotel Tucson City Center, 475 N Granada, Tucson AZ 85701 at 11:00am check in.

Next NARPM Board Meeting April 12, 2018 at TAR Board Room, 2445 N Tucson Blvd, Tucson AZ 85716 at 8:30 am.

Adjourned 12:30pm Respectfully Submitted: Colleen Kessler, Secretary NARPM Southern Arizona Board of Directors Meeting May 10, 2018 TAR, 2445 N Tucson Blvd Tucson AZ 85716

Attendance:

Mike Mulvena Colleen Kessler Jesus Johnson Megan Titche Debbie Arico Kim Urrea Sylvia White Antionette Alvarez Sterling Bancroft Linda Seeley

1. Meeting called to order 9:05am by President Kim Urrea. Minutes approved from April 12, 2018 Board Meeting. Bank balance reported by Linda \$9981.38.

2. CE Class scheduled for May 11 from 9-12 partnering with TAR Property Management Committee. The topic is Credit on Real Estate or Rental Transactions given by Idalia Nayestani. General Real Estate 3 credits earned by attending. June 14 is a NARPM National Class for RPM Designation given by Steve Schultz. Class will be held at Hotel Tucson City Center from 9-4 at a cost of \$195. July 18 is a Chapter Meeting with Commissioner Lowe as guest speaker.

3. Sylvia discussed Home Plate as a possible Vendor Social location for November 8. The Marana location is not ideal. Sylvia will look at Fox & Hound as another possibility.

4. Linda announced approval of revised ARS 33-1370 which changes the Landlord mandatory holding period for personal belongings on an abandoned property to 14 calendar days. It also gives landlords the ability to remove or dispose of perishable items & plants. Landlords may remove pets and place them in a shelter or boarding facility.

5. Antionette reviewed the calendar for remaining months 2018. September CE Class scheduled for Property Management Bootcamp. Motivational speaker Steve Rozenberg has offered to come to Tucson to speak at a NARPM meeting in 2018.

Next NARPM Chapter Event CE Class May 11, 2018 at TAR Conference Room, 2445 N Tucson Blvd at 9-12pm.

Next NARPM Board Meeting July 12, 2018 at TAR Board Room, 2445 N Tucson Blvd, Tucson AZ 85716 at 9:00 am. (Note June Board Meeting Cancelled)

Adjourned 9:50 am Respectfully Submitted: Colleen Kessler, Secretary NARPM Southern Arizona Board of Directors Meeting December 13, 2018 TAR, 2445 N Tucson Blvd Tucson AZ 85716

Attendance:

Susan Creedon Colleen Kessler Margret Huebner Megan Titche Jesus Johnson Mike Mulvena Kim Urrea Sylvia White Antionette Alvarez Sterling Bancroft Linda Seeley

1. Meeting called to order 11:30am by President Kim Urrea. Minutes approved from September 13, 2018 Board Meeting. (no Oct or Nov mtg). Board meetings will continue to be at TAR in 2019.

2. All Board members must be professional members. This requires all members to take the NARPM Ethics class by end of 2018. NARPM National is looking for volunteers, see National website for opportunities.

3. Steve Schultz can now teach CE Classes with no affiliation to Hogan School of Real Estate.

4. Next Chapter Meeting will be held on Dec 19, 2018 at Hotel Tucson City Center. The remaining Ethics codes will be reviewed, 2019 Board Members will be sworn in, Santa will visit, and there will be a gift exchange game. A 50/50 Raffle will be held and local dues will be collected for 2019.

5. The silent auction held at last chapter meeting October 10 for Soldier's Best Friend collected just under \$4000. The chapter will contribute the small difference to make it an even \$4K.

6. Antionette distributed a calendar outline for 2019 monthly chapter meetings & classes.

Next NARPM Chapter Meeting December 19, 2018 at Hotel Tucson City Center, 475 N Granda, Tucson AZ 85701 at 11am check-in

Next NARPM Board Meeting January 10, 2019 at TAR Board Room, 2445 N Tucson Blvd, Tucson AZ 85716 at 9:00 am.

Adjourned 12:15pm Respectfully Submitted: Colleen Kessler, Secretary

NARPM Southern Arizona Board of Directors Meeting January 11, 2018 TAR, 2445 N Tucson Blvd Tucson AZ 85716

Attendance:

Sylvia White Colleen Kessler Jesus Johnson Mike Mulvena Kim Urrea Linda Seeley Margret Huebner Debbie Arico

1. Meeting called to order at 8:40am by President - Kim Urrea.

2. Minutes approved for Dec 14, 2017 Board Meeting.

3. Linda reported bank balance \$9885.06.

4. Susan confirmed the February 9, 2018 CE Class with instructor Mike Mulvena at TAR from 1-4pm. Topic still to be determined. Debbie will take over the Chapter Website updates. She also confirmed speaker Andy Probst for January 17 Chapter Meeting.

5. Membership chair Sylvia and Meghan will follow up with members who have not yet paid 2018 dues.

MOTION APPROVED: Guests and non-members attending future Chapter Meetings will pay \$30 to cover cost of meal.

6. Jesus distributed the NAR Brief on Tax Cuts & Jobs Act and what it means for homeowners and Real Estate Professionals.

7. Debbie is updating Facebook with Jan 17 meeting and guest speaker Andy Probst.

MOTION APPROVED: Offer incentive for 2 non-members to take a Board or Committee position in 2018 with NARPM So AZ Chapter paying their National Dues. They would be required to pay their 2018 local dues and join both National & Local in 2019, and take a 2019 Board position.

8. Jan 17, 2018 Chapter Meeting at Hotel Tucson City Center at 11:30am. Speaker Andy Probst will be first on agenda due to time constraint. No tech tips. Colleen will cover first NARPM Ethics Article. Members that do not RSVP but attend future meetings will be charged additional \$10 at check in.

Next NARPM Board Meeting February 8, 2018 at TAR Board Room, 2445 N Tucson Blvd, Tucson AZ 85716 at 11:30 am. (PLEASE NOTE TIME CHANGE) Adjourned 9:45am Respectfully Submitted: Colleen Kessler, Secretary NARPM Southern Arizona Board of Directors Meeting September 13, 2018 TAR, 2445 N Tucson Blvd Tucson AZ 85716

Attendance:

Susan Creedon Colleen Kessler Margret Huebner Megan Titche Jesus Johnson Kim Urrea Sylvia White Antionette Alvarez Sterling Bancroft Kristin Johnson (guest)

1. Meeting called to order 9am by President Kim Urrea. Minutes approved from July 12, 2018 Board Meeting. (no August mtg) Bank balance reported by Linda \$7881.17. Professional Members 47, Vendor Affiliates 18.

2. Kristin Johnson, NARPM Ambassador from NM, attended with an update on Mike Mumford. He is stepping down as RVP as he recovers and Liz from Denver Chapter will finish his term.

MOTION APPROVED: All Board Positions and Committee Chair Positions will be filled for a 2yr term starting immediately. Current Board & Chair Members will continue their term through December 31, 2019.

3. Sylvia is coordinating TAR Real Estate Expo booth Sept 20, 2018 at TCC. Kim will set up in the morning. Booth coverage times were assigned. Giveaways, materials, candy etc. are being collected.

4. Chapter Luncheon on October 10 will include a Silent Auction for Soldier's Best Friend. A coordinator from organization and 2 handlers with dogs will attend. There will be organizational merchandise for sale. Susan is collecting items for a Auction to be held at end of meeting with proceeds going to the charity. Same meeting will be Safety Update with 2 COT Fire Rescue representatives. Sylvia will moderate in Mike's absence.

5. Property Management Bootcamp will be held Sept 28 from 9-4pm for 6 CE Credits. Classes will be held at TAR. No charge for NARPM Members or Realtors. Instructors are Denise Holliday & Mike Mulvena.

6. November 8 Vendor Social planned for Fox & Hound at 5pm. Appx 30 people expected to attend. Menu will be Taco Bar & soft drinks.

7. Badges for Board & Committee Chairs will be updated to include new designations completed and appropriate riders. Submit changes to Kim.

Next NARPM Chapter Meeting October 10, 2018 at Hotel Tucson City Center, 475 N Granda, Tucson AZ 85701 at 11am check-in

Next NARPM Board Meeting November 8, 2018 at TAR Board Room, 2445 N Tucson Blvd, Tucson AZ 85716 at 9:00 am. (October Board Meeting Cancelled)

Adjourned 10:05 am Respectfully Submitted: Colleen Kessler, Secretary

ame 2018-All serving 2 year Terms

National Association of Residential Property Managers

Chapter Name

Chapter Leadership

Chapter Leadership

President: Kim Urrea President-Elect/Vice President: MIChael Mulvena 1. 2. Secretary: Colleen Kessler 3. Treasurer: Linda Sector 4. Educational Coordinator: Susan Creedon 5. Membership Coordinator: Sylvia White 6. Legislative Coordinator: Jesus Johnson 7. Affiliate Program Coordinator: antionette alveren 8. Marketing/Publications: Kim Umen 9. Recognitions Chair: Lou Kahn 10. Education/Designation Chair: Susan Creeder 11.

NARPM BUDGET 2019													
INCOME:	January	February	March	April	May	June	July	August	September	October	November	December	Totals
Member Dues	\$2,200.00	\$1,000.00	\$900.00								\$1,500.00	\$1,500.00	\$7,100.00
Guest Lunchs	\$120.00		\$120.00		\$120.00			\$120.00			\$120.00	\$120.00	\$720.00
Vendor Affiliate Dues	\$1,000.00	\$900.00	\$225.00							\$550.00	\$225.00	\$450.00	\$3,350.00
50/50	\$60.00		\$60.00		\$60.00			\$60.00			\$80.00	\$120.00	\$440.00
Membership Drive										\$600.00			\$600.00
Education													
Total Income:	\$3,380.00	\$1,900.00	\$1,305.00	\$0.00	\$180.00	\$0.00	\$0.00	\$180.00	\$0.00	\$1,150.00	\$1,925.00	\$2,190.00	\$12,210.00
EXPENSES:	January	February	March	April	May	June	July	August	September	October	November	December	Totals
Tucson City Centre Hotel	\$550.00		\$550.00		\$550.00		\$550.00		\$550.00		\$600.00	\$600.00	\$3,950.00
Membership Drive										\$650.00			\$650.00
Speakers												\$300.00	\$300.00
Directory			\$800.00										\$800.00
Marketing/Supplies/Decorations	s \$50.00		\$50.00		\$50.00		\$50.00		\$50.00		\$50.00	\$300.00	\$600.00
Education/Classes		\$150.00		\$150.00		\$150.00		\$150.00		\$150.00			\$750.00
Social							\$800.00						\$800.00
Total Expenses:	\$600.00	\$150.00	\$1,400.00	\$150.00	\$600.00	\$150.00	\$1,400.00	\$150.00	\$600.00	\$800.00	\$650.00	\$1,200.00	\$7,850.00

NARPM Southern Arizona Board of Directors Meeting April 12, 2018 TAR, 2445 N Tucson Blvd Tucson AZ 85716

Attendance:

Susan Creedon Colleen Kessler Jesus Johnson Megan Titche

Kim Urrea Sylvia White Antionette Alvarez

1. Minutes approved from March 8, 2018 Board Meeting.

2. Meeting called to order 8:35am by President Kim Urrea. NARPM Chapter Compliance completed.

3. Sylvia will work on NARPM entry in TAR Realtor Expo end August. Jesus's wife will make gift baskets. Antionette has wheel for prizes. 2018 directories or copies of directories will be given on request. NARPM materials, applications etc will be available. Kim suggested making NARPM Business Cards to distribute with website for more information.

4. April 18 Chapter Meeting at Hotel Tucson City Center will be joint CAI with two attorneys discussing drones. Tech Tips by Silverado Plumbing and Air Tropics. Mike Mulvena will be the moderator. 50/50 Raffle for Soldiers Best Friend and YOTO.

5. Susan reported Two CE Classes scheduled for May 11 at TAR. Morning class will be Trust Accounting taught by Mike Mumford. Afternoon will be a panel including Mike Mulvena, Mike Mumford and AAR Attorney. We are waiting for Mike Mulvena to submit material to make this afternoon eligible for 3 CE Credits. If not it will just be a panel discussion.

6. Antionette submitted the cost for Vendor Social in Borderlands but it's too expensive. Other options being explored.

Next NARPM Chapter Meeting April 18, 2018 at Hotel Tucson City Center, 475 N Granada, Tucson AZ 85701 at 11:00am check in.

Next NARPM Board Meeting May 10, 2018 at TAR Board Room, 2445 N Tucson Blvd, Tucson AZ 85716 at 9:00 am.

Adjourned 9:30am Respectfully Submitted: Colleen Kessler, Secretary

Southern Arizona Chapter Elections/Procedures

The following are the election procedures as per the bylaws adopted by the chapter 5-11-2016

As Per Article V: Eligibility, Nominations, Elections, Terms of Office and Vacancies

Section A: Eligibility

To be eligible to serve as a chapter officer, an individual shall be a member in good standing with both the chapter and the national association. Furthermore, the chapter member must be willing to fulfill the duties of the office to which he/she is elected, including those relating to the national association.

B: Notification of Members

Chapter members shall be notified in writing, or electronically if approved by the chapter executive committee, of the pending election and nominations solicited from chapter members at least 30 days prior to the end of the calendar year. Nominations shall be done in two ways:

- A. Write-in: any member who writes in the name of a nominee shall provide a signed letter from the individual so nominated indicating the said individual's willingness to serve if elected and signed by 5% of the professional chapter members.
 - B. B: In person: any member who is present during the electoral process can be nominated

C. Elections

Elections shell be conducted no later than September chapter meeting, or electronically no later than the month of September, if approved by the chapter executive committee, prior to the end of the calendar year.

- 1. Presiding Authority: Outgoing president shall conduct the election. The outgoing president can delegate the electoral process to the president elect or any other chapter member provided that member is not a nominee.
- 2. Nominating Committee: the Immediate past president shall serve as chair as nominating committee and president shall appoint the other two members of the committee. The recommendation of the nominating committee shall be approved by the Southern Arizona Executive Committee and presented to the membership for final vote.
- 3. Uncontested Offices: Presiding authority shall identify to the membership those offices for which there is only one nominee. Upon motion to close the nominations for such offices, that nominee shall be considered duly elected.
- 4. Contested Offices: In the case of contested office(s), each office shall be dealt with through a ballot presented to those who are in attendance at the chapter meeting, or electronically if approved by the executive committee. The nominee receiving a simple majority shall be elected to the position.

5. The chapter shall allow nominations from the floor of the chapter meeting. If elections take place write –in Candidates must be solicited. Write-in candidates shall be added to the slate if said candidate's names are presented in writing to the nominating Committee thirty (30) days before the election, accompanied by the signatures of 10 percent (10%) of the professional members in good standing recommending the candidates for a director or for an officer position.

Section D: Term of Office

An officer's term of office shall commence with the beginning of the chapters calendar year and conclude at the end of the same.

Section E: Vacancy

An office shall be declared vacant when an officer:

- 1. Resigns that office through written notification to the president or the secretary.
- 2. Is no longer eligible for membership in the chapter or the national association.
- 3. Is no longer capable of fulfilling duties of the office involved.

Section F: Filling a Vacated Office

In the event that the position of President is vacated, the president –elect shall automatically fill that position and shall continue to serve as both president and president –elect. In the case of the other officers, a vacated office shall be filled:

- 1. When: When more than three (3) calendar months remain before the next election at which the vacancy shall be filled.
- 2. Procedure: By an individual nominated and approved by the executive committee to fill the remaining year of the term. At the next election, the remainder of the term for the office Must be filled through the nomination process.

Southern Arizona Elections Procedures

EXAMPLE

• June

Board members to read the bylaws and understand the nominating process.

Choose the nominating committee per the bylaws.

• July

Nominating committee to start looking for leaders. Past President to Chair committee ask Board for recommendations, nominating committees and past leaders for potential leaders.

• Approach your future leaders to see if they would be interested. Chapter members must be notified thirty (30) Days prior to the September elections of nominating slate.

• <u>August</u>

NOTIFY MEMBERS at luncheon that Elections are now open and now allowing nominations from the floor of the chapter meeting.

Elections will be open for anyone to nominate a board member

• September

The recommendation of the nomination committee shall be approved by the Southern Arizona Executive Committee and presented to the membership for final vote at the membership meeting, in writing, or electronically.

• December Swearing in of the officers at the monthly meeting

Form 990-N	Electronic Notice (e-Postcard)	OMB No. 1545-2085
Department of the Treasury 1 Internal Revenue Service	or Tax-Exempt Organization not Required to File Form 990 or 990-EZ	2017
	COX of	Open to Public Inspection
A For the 2017 Calendar year, or ta	x year beginning 2017-01-01 and ending 2017-12-31	
B Check if available Terminated for Business Gross receipts are normally \$50,00	D or less C Name of Organization: <u>SOUTHERN ARIZONA CHAPTER OF</u> <u>THE NATIONAL ASSOCIATION OF</u> <u>7301 E 22ND STREET SUITE</u> <u>3E, TUCSON, AZ, US, 85710</u>	D Employee Identification Number <u>26-3138962</u>
E Website:	F Name of Principal Officer: <u>SUSAN CREEDON</u> 7360 E 22ND ST. TUCSON, AZ, US, 85710	

Privacy Act and Paperwork Reduction Act Notice: We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

Note: This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.



Confirmation

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Your Form 990-N(e-Postcard) has been submitted to the IRS

- Organization Name: SOUTHERN ARIZONA CHAPTER OF THE NATIONAL ASSOCIATION OF
- EIN: 263138962
- Tax Year: 2017
- Tax Year Start Date: 01-01-2017
- Tax Year End Date: 12-31-2017
- Submission ID: 10065520181201976105
- · Filing Status Date: 04-30-2018
- · Filing Status: Accepted

MANAGE FORM 990-N SUBMISSIONS